

Parent Intake Questionnaire

	For admin use only:			
TODAY'S DATE:				
CLIENT INFORMATION				
Name (first/last):	Gender: 🗆 M 🗆 F	DOB (mm/dd/yy):		
Referred By:		Age (yrs/mo):		
Occupational Therapy Evaluation Describe any general concerns you	□ Screening □ Co			
PARENT/GUARDIAN INFORMA				
Primary Contact (first/last):				
Second Contact (first/last):				
□ Cell: □ Work:	🗆 Email:			
Only list phone numbers where SBT I your preferred method(s) of contact.	may leave confidential voice messa	ges, and check the box to indicate		
Address incl zip:				
List other caregivers that are permitt	ed to participate in drop off, pick up	, and wrap-ups:		
Name:	Phone:	Relation:		
		Relation:		
*Email:		-		
Address:	City:	State: Zip:		
INSURANCE INFORMATION				
Insurance Company Name/Ph Num	:Meml	ber ID#:		
Insured's Name and DOB:				



List, for each day of the week, the blocks of time you are **available** to participate in therapy. Write NA on days that will not work for you.

Hours of Ope	eration:	Your availability
	Monday	
	Tuesday	
8am to 7pm	Wednesday	
	Thursday	
	Friday	
8am to 4pm	Saturday	

BIRTH HISTORY

Birth Weight: ______lbs. _____ oz. Number of days baby was in hospital after delivery: _____

Were there complications during (check all that apply):

□ Pregnancy □ Delivery □ Post-Delivery OR □ Normal/ No Complications

If complications, briefly describe (e.g. weak suck nursing, vomiting, diarrhea, infections, low muscle tone):

FAMILY HISTORY/ENVIRONMENT

List language(s) spoken at l	nome:					
Child is:	□ Biological	I □ Foster	□ Ad	lopted	At what age?		
Child resides v	with (check all	l that apply):					
Biological N	lother	□ Foster Mother(s)	□ Adop	otive Mother(s)		
□ Biological F	ather	□ Foster Father(s	S)	□ Adop	otive Father(s)	Other:	
List sibling nar	me(s), ages(s), and if they have	medic	al, socia	l, or academic co	oncerns:	
Name			I	Age	Concerns (if app	olicable)	

List any family members who have medical, physical, speech/language, social, academic, or learning challenges:



Relation to Client		Concern(s)		
MEDICAL HISTORY				
History of medical cor	icerns (check all that appl	ly):		
Feeding Problems	Eye Problems		Head Trauma	High Fever
Tonsillitis	Chronic Colds/Respirate	ory Infections	□ Allergies	□ Asthma
Chronic Ear Infections	Hearing Impairment		□ Temporary Hearing Loss	PE Tubes
Other:				
			ention deficit disorder, cerebra	al palsy, sensory
Pediatrician:			last seen:	
Hearing test: D Yes D	No If yes, when?		results:	
Vision test: □ Yes □	No If yes, when?		results:	
List current medications:				
List food allergies/ dietary	y restrictions:			
EDUCATION If your ch	ild is not currently in school s	skip to CURRE	NT SERVICES section	
Current School/Day Ca	re:		_ District:	Grade:
	Day Care □ Special Da □		Regular Ed □ Special Ed of school day	
How is your child's acade	emic progress?	lent D Satis	factory D Poor	
List any concerns your ch	nild's teacher has express	ed to you:		
I give consent for Seven	Bridges Therapy staff to s	peak with my	child's current teacher.	es 🗆 No
Teacher (first/last):			Phone:	
CURRENT & PAST S	ERVICES If your child has r	never received th	erapy services skip to DEVELOPME	NT section
Please list all past and/or cu	urrent therapy services your	child has recei	ved, including previous SBT servio	ces.

Therapist (first/last)

Session Frequency Last seen



□ Avoiding eye contact

□ Unusual play methods

□ Not pointing or requesting

□ Nonresponsive when spoken to

□ Not gesturing (e.g., waving bye-bye)

Current Therapy Goals:

DEVELOPMENT

I've noticed my child has/is (check all that apply):

- □ Not cooing or babbling
- □ Frequent hospitalization
- □ Resistant to cuddling
- □ Difficult to calm
- □ Colicky
- □ Separation anxiety from a parent

Did your child reach the following milestone at the typical age?

Milestones	Age in months	Yes	No	If No, then at what age?
Pointed	6 – 9			
Sat without support	6 – 8			
Crawled	8 – 13			
Walked with assistance	12 – 15			
Spoke first words	12			
Spoke in 2 - 3 word sentences	18			
Potty trained during day	24 – 36			
Graduated from bottle	12-24			
Stopped using pacifier	12-24			

Does your child (check all that apply):

 $\hfill\square$ Repeat sounds, words, or phrases over and over

- □ Follow simple directions
- □ Understand what you are saying

 $\hfill\square$ Retrieve/point to common objects when requested

□ Restless

□ Inactive

□ Difficulty sharing

□ Difficulty sleeping

□ Difficulty eating

□ Respond correctly to who/what/when questions

□ Respond correctly to yes/no questions



How does your child currently communicate?

□ Body Language
□ Sounds (vowels, grunting, gurgling)
□ 2 - 4 word sentences
□ Sentences longer than 4 words

□ Single words (shoe, doggy)
□ Eye gaze
□ Facial expression

□ Signs/pictures

At what age did you first become concerned about your child's physical, speech, language, and/or communication skills and why?

Describe your child's temperament and activity level:

In order to provide our therapists with a complete profile of your child's strengths and challenges, please check all that apply:

Social Communication/Cognitive Skills	Often	Sometimes	Rarely
Avoids or shows no/little interest in social interactions of same-age peers			
Needs to be directly taught "implied social rules," such as keeping personal space, responding to others when they talk or greet your child, how to talk to adults/authority figures vs. peers.			
Difficulty problem solving and generating effective solutions on his/her own			
Has difficulty looking at people when talking or listening			
Has difficulty understanding facial expressions, gestures, or body language			
Has difficulty understanding another's perspective (point of view)			
Difficulty understanding abstract expressions/idioms (e.g., It's raining cats and dogs)			
Has difficulty staying on the subject when talking			
Does not tell enough background information for the listener to understand his/her story			
Overreacts to various social situations (e.g., has frequent conflicts)			

Social/Expressive Language	Often	Sometimes	Rarely
Has difficulty answering verbal questions			
Has difficulty asking questions			
Has difficulty using a variety of vocabulary words when talking			
Has difficulty describing things to people			

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Social/Expressive Language cont.	Often	Sometimes	Rarely
Has difficulty getting to the point when talking			
Has difficulty putting events in the right order when telling stories or talking about things that happened			
Uses poor grammar when talking			
Has difficulty with using complete sentences when talking			
Has difficulty having a conversation with someone			
Auditory Processing/Listening/Receptive Language	Often	Sometimes	Rarely
Often needs directions repeated			
Sometimes misunderstands what is said			
Has trouble following spoken directions			
Background noise makes following verbal instructions more difficult			
Says "huh" or "what" in response to questions or needs extra time			

Does not respond to name when called

Has difficulty remembering things people say

Has difficulty understanding the meanings of words